

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/5/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China-Hongkong Photo Products Holdings Limited
Date Submitted	2/6/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : 01123 Description : China-HK Photo					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
(2) Stock code :Descrip	otion :		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	ntion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference No. of othe shares classes of sha		
Balance at close of preceding month	1,185,318,349				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,185,318,349				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement durin	a the month		thereto	thereto as at close of
approval date			9		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting						
approved						
Ordinary shares						
(Note 1)						
2.Exercise Price						
HK\$						
Meeting						
approved						
Ordinary shares				·		
(Note 1)						
2 Evereice Drice						
3.Exercise Price						
HK\$						
Meeting						
approved						
Ordinary shares						
(Note 1)						
		Total	A. (Ordina			
			(Preference)	ce shares)		
			(Ot	her class)		
Total funds raised o	luring the mo	onth from exercis	•	,		
of options (State cu						
	- /					

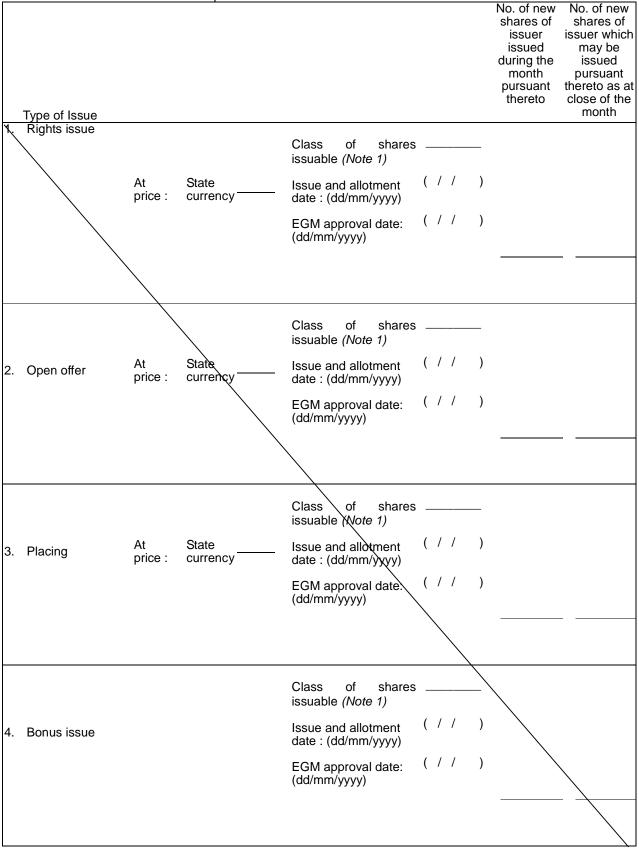
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
		·				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	(, , ,	/				
	<u>\</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy) <u>3.</u>	(/ /	_)/				
		\backslash				
Subscription price		\				
EGM approval date (if applicable)			Ň	\backslash		
(dd/mm/yyyy)	(/ /)				
(/ /)					`	- <u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price					\backslash	
(if applicable)	(_/_/)				\backslash
		Total B	(Preferen	ary shares) ce shares) ther class)		

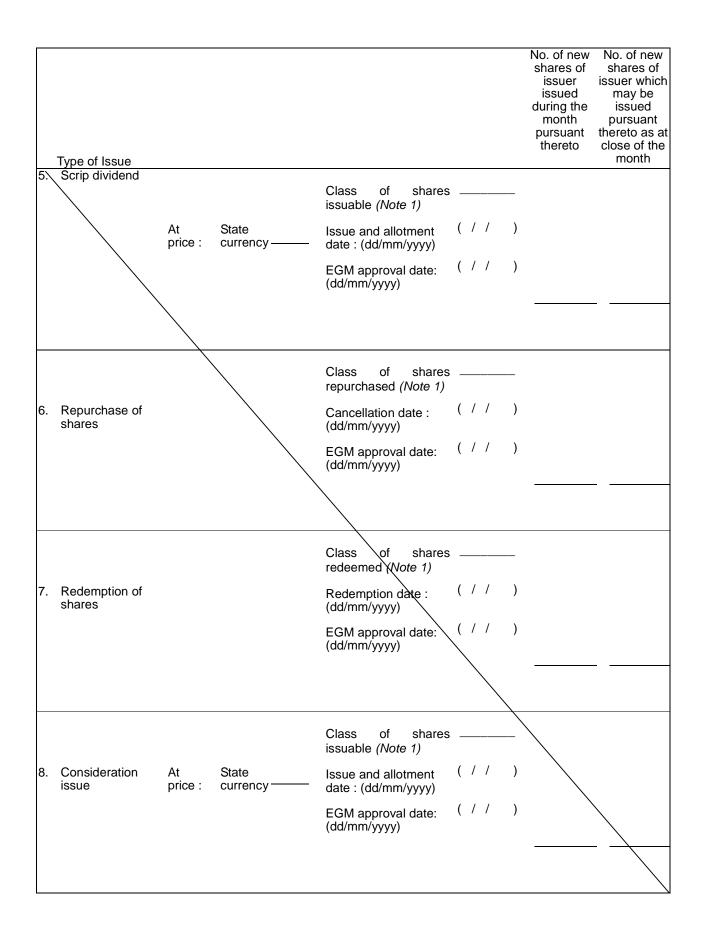
Warrants to Issue Shares of the Issuer which are to be Listed

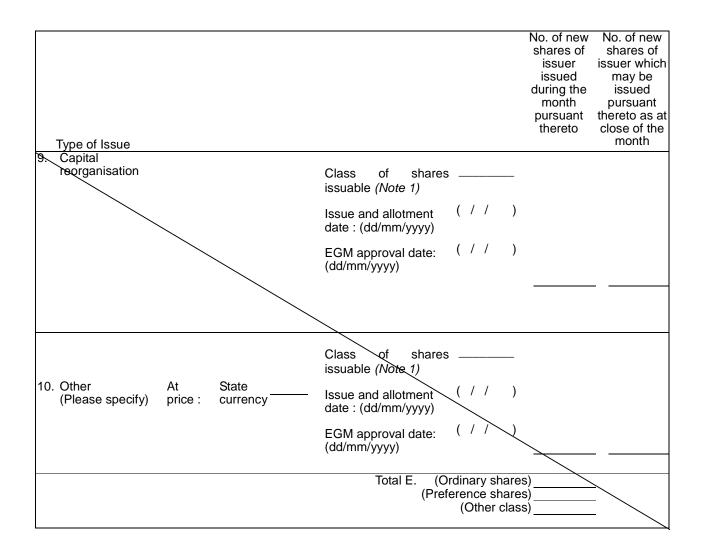
Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	_					
$ \rightarrow$	—					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_\					
	_ \					
Stock code (if listed)				,		
Class of shares	\longrightarrow					
issuable (Note 1)						
Subscription price						
EGM approval date		\backslash				
(if applicable) (dd/mm/yyyy)	(/ /)	\sim				
3.		-				
		\backslash				
		``	\backslash			
Stock code (if listed) Class of shares			\backslash			
issuable (Note 1)						
Subscription price			\sim			
EGM approval date				\mathbf{i}		
(if applicable) (dd/mm/yyyy)	(/ /)			\mathbf{i}		
<u>4.</u>				\backslash		
	—			\backslash		
	_			\sim		
					$\underline{\}$	
Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)						
Subscription price					\backslash	
EGM approval date					\	\mathbf{X}
(if applicable)						\mathbf{i}
(dd/mm/yyyy)	(/ /)		otal C (Ordin:	ary shares)		\mathbf{i}
				ice shares)		- \
				Other class)		
				_		-

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
]	
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	nts in Iss	ued Share

Remarks (if any):

Submitted by: <u>Ng Yuk Wah, Eileen</u>

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.